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Introductory materials science: A project-based approach

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Abstract

There are several approaches to teaching introductory materials science, exemplified by the diversity of textbooks on the subject. Some favor a bottom-up approach, beginning with the fundamentals of atomic structure and bonding. Others opt for a top-down method, catching student interest by introducing impressive structures or dramatic material failures before diving deeper to interrogate the underlying science. Either instructional strategy, however, is enhanced when students can apply what they are learning and create meaningful real-world connections. One way to facilitate this is through project work. In this paper a semester long material and process selection project, consisting of multiple deliverables, is described. Detailed project assignments and grading rubrics as well as student perceptions of the project are presented.

Introduction

An introductory materials science course is a core component of undergraduate engineering programs at colleges and universities worldwide. When paired with a hands-on laboratory experience, the foundational concepts of materials science can be made tangible to students. In a lecture-only course, however, the relevance of course content to real-world application is often lost, and student understanding can suffer. This is because simple coverage of material by an instructor is not sufficient for student learning [1]. Research has shown that students are more motivated to learn when knowledge of course content can be connected to the solution to a practical problem [2]. To this end, it has been suggested that project-based learning (PBL) is a viable tool to support life-long learning and student understanding [3].

Prince and Felder [2] define PBL as "an assignment to carry out one or more tasks that lead to the production of a final product – a design, a model, a device, or a computer simulation. The culmination of the project is normally a written and/or oral report summarizing the procedure used to produce the product and presenting the outcome." PBL provides an authentic learning experience for students as completion of the project requires direct application of the content covered in class. Furthermore, as students undertake a project they encounter gaps in their knowledge, which motivates further inquiry and learning [2]. The structure of PBL helps to prepare students to enter the engineering workforce, in which a key job requirement is solving poorly defined and ill-structured problems [4].

An additional benefit of a project-based curriculum is the ability to emphasize dimensions of engineering design decisions that go beyond the technical functioning of a part or component. Research has shown that engineering curriculum in the United States prioritizes technical aspects of design problems over social dimensions, but success in the engineering workforce requires an understanding of the interplay between both facets [5]. In this context, "social" as a term encompasses environmental, ethical, economic, health, safety, political, and cultural factors [5]. The inherent duality of social and technical factors in the solution to a materials design problem is showcased beautifully in "the dual tetrahedron" proposed by Savage et al. (see Figure 1) [3]. The lower half of this figure will be familiar to the materials scientist. Core to the discipline is

the interplay between structure, processing, and properties. Design projects have the benefit of emphasizing these relationships while at the same time bringing in the top tetrahedron in Figure 1 which highlights the economic, social, and environmental implications of material and process selection. The two tetrahedra converge at the "design solution" – the intended outcome of a design project.

Figure 1. The "dual tetrahedron" – a visual representation of the connection between the technical and social aspects that must be considered in developing a design solution [3].

Project overview

To implement PBL in an introductory materials course at the University of Southern California (USC), students were tasked with a semester-long material and process selection redesign project to replace the failed component of a recalled product. The key to success with project-based learning is setting appropriate project parameters. For an introductory materials science course that covers topics including atomic structure and bonding, mechanical properties, strengthening mechanisms, failure, and manufacturing, a material and process selection project is an excellent fit. In his various textbooks (for example [6], [7]) Mike Ashby outlines a systematic approach to selection that ties in key concepts in materials science. The Ansys Granta EduPack software [8] is a material and process selection tool built around the Ashby approach and specifically designed for student use. The Ashby method, in combination with the EduPack software, provides a readymade template for a project-based course.

Material and process selection problems range from the very simple to the prohibitively complex. For a semester-long project, topics must be chosen close to the start of the semester. Tasking students with self-selecting a topic at the early stages of an introductory materials course is therefore not possible, as students do not have sufficient background to adequately assess the complexity of their proposed topic. To add to the difficulty of defining a project, engineered structures are not typically formed from a single material using a single processing method, but consist of assemblies of multiple parts made from dissimilar materials. Finally, an introductory materials course is not a full-blown design course. The scope of the project must be restricted to

material and process selection for a single component with relatively fixed dimensions and loading requirements, such that students do not get sidetracked or overwhelmed by modifications to the general embodiment of a device. To overcome these issues the project described here was structured around the redesign of an existing product, with the scope is limited to the failed component. While the basic approach used for the project is not new, other materials educators may find the details of its implementation useful.

A common reason for redesign is product recalls. To give the project real-world connection and allow topic choices to be easily updated year after year, potential topics were selected by the instructor from the government recalls website [9]. The goal in choosing topics was to find recent recalls (from the past 6 months) to keep the project timely. With a bit of practice an instructor can quickly scan the recall list and identify failures that could be remedied by replacement of the failed component with a part composed of a more appropriate material or subjected to a more suitable process history. To provide sufficient variety, 6 topics were selected from the recall list each semester that the course was offered. A new set of topic choices each semester kept the project relevant and reduced concerns over potential plagiarism. A range of topic options allowed students autonomy in their choice and ownership over their project, while at the same time keeping assessment manageable.

The project was highly scaffolded by design. This served multiple purposes. First, completing and submitting regular deliverables kept students on track and allowed for regular instructor feedback on low-stakes assignments. Second, the organization of deliverables served as a model of expert thinking. The role of undergraduate education is not simply to teach facts, but to train experts. One skill experts possess is the ability to plan a task and develop an effective approach to solving a complex problem [1]. A project is simply a series of tasks that are undertaken to achieve an objective [3]. Each assignment description developed for the redesign project, therefore, presented an example of how an expert might approach a complex redesign problem providing students with a framework to refer to in the future. In this way the project was used to teach not just the materials science content central to the course, but also project management skills. The deliverables assigned for the redesign project are listed below, with full assignment descriptions and rubrics presented in Appendix A:

- Topic selection
- Annotated bibliography
- Draft introduction
- Plot formatting
- Translation
- Interviews
- Final written report
- One-slide summary and group presentation

While each project deliverable required self-directed learning by the students, the true PBL nature of the course came in at the translation stage of the project. In the translation, students were tasked with identifying the constraints and design objectives specific to their chosen topic. Determination of appropriate constraints and objectives was highly individualized and required not only application of course content but additional research and critical thinking. Each project topic required consideration of different property values and process requirements. In a one semester introductory course it was impossible to cover all attributes a student may need to address for any given topic. In completing a translation, therefore, students were required to grapple with ill-defined or conflicting requirements and practice the important skills of working with incomplete data and making educated and reasonable assumptions. "Science notes" describing a wide range of material properties are built in to the EduPack software. The software package, therefore, served as an interactive textbook and the primary reference for project information.

Redesign problems inherently involve social factors. Inspired by the work of Stephanie Claussen and colleagues [10], there was a desire to incorporate sociotechnical thinking into the course in an authentic way and foster sociotechnical habits of mind. This was accomplished via an interview assignment adapted from [10] in which students interviewed one engineer (either an engineering student not currently enrolled in the course, or a working professional) and one nonengineer, to obtain feedback on their proposed redesign solution. A class session exploring the idea of sociotechnical thinking and emphasizing its importance to the engineering profession helped to build student enthusiasm around the assignment. The interview deliverable was assigned over the Thanksgiving holiday when many students saw family and friends and had the time and opportunity to perform interviews.

In addition to grappling with sociotechnical factors, modern engineers must be effective communicators [11]. The final deliverable for the project was a written report, providing students with an opportunity to practice technical writing skills and receive feedback on their writing. For their redesign project students were constrained to keep the same overall design for the recalled product and simply swap out the failed part with a replacement made using a different material and/or processing method. After selecting within these boundaries, however, students were free to discuss in their report if they thought a design change would be a more appropriate solution to prevent future failures.

While the redesign project was an individual effort, PBL has been shown to be more effective when carried out in teams [3]. To add a collaborative component to the experience the course culminated in a series of group presentations. In addition to their final report, each student created a one-slide summary of their redesign solution, highlighting their key constraints and design objectives, and showcasing their final material and process choices. Students who worked independently on the same topic were put into groups to discuss their approach to the project and their final solution. Each group then created a presentation synthesizing their efforts and describing how emphasis on different design factors (i.e. seeking a low cost vs prioritizing sustainable choices) led to different solutions to the same problem. This culminating experience provided students a chance to discuss the project, share their results, and see first-hand how open-ended material and process selection can be. During the final exam period scheduled for the course each group gave a short presentation to the class. This ensured that all students were exposed to the six different project topics and were given the chance to hear about the work their peers had been doing throughout the semester.

Results

Assessing an instructional technique is complex. The present work is meant to primarily serve as a description of the approach to enable other educators to implement a similar project-based model. There are, however, a few metrics by which the impact of the redesign project can be examined.

In end of semester learning experience evaluations at USC, students are asked to rate several aspects of their courses on a scale of 0-4. Two evaluation categories particularly relevant to the shift in instructional design from a traditional exam-based model to a project-based model are "assessment practice" and "course impact." The course in which the project was implemented (MASC 310: Materials Behavior and Processing) is taught every year. Data from learning experience evaluations for four recent offerings of the course using an exam-based model (Fall 2018 and Fall 2019, 2 sections each) were compared to six offerings of the PBL version (Fall 2020 – online and Fall 2021 – in person, three sections each). All ten sections of the course were taught by the author.

Two specific attributes of "assessment practice" and three attributes of "course impact" were compared using a one tailed t-test for 2 independent means, with a significance level of 0.05. The mean student ratings across all exam-based sections of the course were compared to the mean ratings from the project-based sections. Results are presented in Table 1 below. Note that the lecture content across all course offerings was essential the same, it was the method of assessment that differed.

Table 1. Statistical analysis of student ratings for assessment practices and course impact comparing a lecture-based version of the course to a PBL version

While all increases in student ratings for the PBL version of the course as compared to the exambased instructional model were found to be statistically significant, the largest increases were noted in the questions elucidating perceived relevance of assessment to content covered in the

course, and impacts on critical thinking and communication (bolded rows in Table 1). Graphical data showing each course section individually is presented in Figure 2 for visual comparison.

Figure 2. Student learning experience evaluation data from exam-based sections of the course (gray) and project-based offerings (dark red).

In addition to student ratings of various course attributes, insight can be gained from open-ended comments on end of year evaluations. All comments from the six PBL offerings of the course that specifically addressed the project were compiled and are presented in Appendix B. Most comments were favorable (14) though negative comments about the project-based model were also made (3). General themes from favorable comments included:

- student appreciation for intermediate project deliverables as a means to receive feedback and remain on track
- a course structure that facilitated real-world connections and provided practical knowledge students perceived as useful to their future coursework or career
- a reduction in the stress and feelings of overwhelm that can accompany exam-based instructional models

No instructional approach, however, will be a favorite for all students. Negative comments expressed a desire for more traditional exam-based assessment.

As all ten sections of MASC 310 examined here were taught by the same instructor and covered the same general content, a final comparison that can be made to evaluate student performance is grade distribution. Figure 3 shows the fraction of students enrolled in MASC 310 each year (two sections each of exam-based in 2018 and 2019, and three sections each of problem-based in 2020 and 2021) who earned grades between and A-C, passed the class on a pass/fail option (P), failed the class (F), or withdrew (W).

Figure 3. Grade distribution for four years of MASC 310 classes. Each gray bar represents an average over two course sections with an exam-based approach and each red bar an average over three sections of a project-based course.

This data cannot be used for direct comparison, as the grade breakdown was different in the traditional exam-based version of the course as compared to the project-based version. Both courses, however, included in-class problem solving activities requiring conceptual understanding. The second year of the project-based course (final set of red bars in Figure 3) also included weekly homework assignments on course content. The main takeaway of the grade data is a clear increase in the fraction of students who earned an A in the course.

Discussion

The grade distribution data in Figure 3 shows an increase in the fraction of students to earn an A in the course. This does not necessarily correlate with a higher level of student learning. It is not uncommon with PBL to base grades on project performance and eliminate exams. With this structure, however, questions can arise as to how best assess student learning and assign grades [3]. It is a general concern with PBL that students may exit a course with a stronger understanding of how to apply their knowledge in engineering practice, but a potentially less rigorous understanding of fundamentals [11]. Project-based learning has, however, been shown to be one approach to level the playing field and better serve students who might not succeed in a traditional exam-based environment [2], [12]. There is no undergraduate materials science major at USC, so for most students MASC 310 is the only materials course taken. For this reason, data is not available on retention of knowledge or performance in subsequent materials classes.

While the assessment metrics here were limited, previous work has shown tangible benefits to the incorporation of PBL in engineering, and specifically materials, education. With a shift to a greater fraction of project-based coursework in the materials department at Cal Poly an increase in the number of students transferring into materials engineering was reported, along with increased retention of students between the first and second years [3]. Other studies have shown similar benefits for retention in engineering with a PBL curriculum [12].

A criticism of many engineering curriculums, and an issue at the core of recent revisions to accreditation standards, is that students are not provided with sufficient design experience [11].

Too often the curriculum is bookended by a first-year design experience and a senior design project, with a remainder of technical coursework. There are opportunities, however, to introduce design across the curriculum. An introductory materials course is a common requirement for a range of engineering majors, and is typically taken in the sophomore or junior year. A project like the one described here could therefore be adopted at a range of institutions. Past studies have demonstrated the benefits of junior-level project work in preparing engineering students for challenging capstone design courses [13]. Using a materials course as a vehicle to teach the Ashby method and EduPack software to students prior to senior design is particularly effective. Many students who took the MASC 310 course went on to use EduPack as a tool in their senior design work.

Conclusion

Two years of successful implementation of the redesign project described here, for both online and in-person courses, showcases the feasibility of a project-based approach for introductory materials science. It is important to note, however, that while the project drove student learning to an extent, the core content presented in previous exam-based versions of the course was largely unchanged. The nature of the course might be better described as what Mills and Treagust term "project-assisted learning" as opposed to true project-based learning [11]. This is the case because materials science as a discipline has a hierarchical structure. Without knowledge of the fundamentals, more complex topics cannot be understood [11]. Lecture time in MASC 310 was used for direct instruction and active learning experiences to ensure all students had a strong foundation. The redesign project then allowed students to explore more specialized topics independently. With this model, all students learned, for example, about the atomic level structure of materials and basic mechanical properties, while specific project topics lead some students to explore optical properties in detail, while others focused on thermal properties, the influence of specific deteriorative environments, etc.

Incorporating sociotechnical thinking further contextualized the real-world nature of the project, helping to emphasize to students that design decisions have broad consequences and reinforce the need to consider both social and technical factors in engineering practice. The introduction of a design project in the sophomore or junior year, and teaching of a selection tool like EduPack, additionally helped to prepare students for their capstone design experiences. These outcomes were achieved while still covering the basic materials science content common to an introductory course. Student perceptions of the project were overwhelmingly favorable, and responses to course evaluation questions on assessment and course impact indicate that a project-based approach has meaningful benefits for student learning. Finally, while the redesign project replaced exams in the MASC 310 course, a project like the one described here could certainly be assigned in addition to, rather than in lieu of, traditional exams, to meet the learning outcomes of a course or instructor.

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Appendix A: Deliverable descriptions and grading rubrics

Material and Process Selection Project: Topic List

For your semester you will undertake material and process selection to replace a component in a recalled product. You are not redesigning the entire product, only the failed component. Six project options are listed below with links to the recall notice. If you would like to propose your own topic, please discuss with me first.

Complete this worksheet and save as a pdf. Submit via the "deliverable 1" assignment link in Blackboard.

Major:

Consult the project topic list posted on Blackboard, then complete the following

First Choice (check the box next to the product you would most like to focus on)

 \Box Glass carafe \Box Plastic dishes \Box Folding chair \Box Towel bar \Box Drive belt \Box Fork steerer tube

State why the part/product interests you. Brainstorm and list 4-6 properties critical to consider in selecting a replacement material and manufacturing method for the part/product. Think about design loads, service environment, economic and environmental factors, and details to appeal to customers.

Second Choice (check the box next to the product you have the second most interest in)

 \Box Glass carafe \Box Plastic dishes \Box Folding chair \Box Towel bar \Box Drive belt \Box Fork steerer tube

Repeat the above for your second-choice topic

Create an annotated bibliography in word processing software and save as a pdf. Submit your pdf file via the "deliverable 2" assignment link in Blackboard.

What I want you to do:

Research the product or component you are redesigning, as well as external factors that will be important for your material and process selection. Create a list with a minimum of 6 sources, the first of which should be the recall notice itself. For every source on your list write a short paragraph to describe what information you found in the reference, and how it is applicable to the project.

Why I want you to do it:

A good starting point for any project or report is background research. Before you can complete an accurate translation for your redesign problem you need a solid understanding of what your chosen product or component is and how it functions. You also need access to information to help you determine numerical values for constraints. Your final redesign report is expected to be well researched and appropriately referenced. This research and referencing component starts now.

How I want you to do it:

In a word document, make a numbered list of references. Use [ASME format](https://www.asme.org/publications-submissions/proceedings/author-guidelines/elements-of-a-paper/references) for citations. Go beyond just a google search - Use tools like [Google Scholar a](https://scholar.google.com/)nd the USC Library to find academic references. At least two of your references must be articles, book chapters, or other credible academic sources. Denote academic references in your submission using red text. See the example on the following pages.

Grading Rubric

Points will be deducted for: vague or missing annotations, broken links, improper citation format, significant grammatical errors.

Write an introduction to your redesign report topic. Include an image, a statement of function, and the structural element you will use to model the failed component. Save your intro as a pdf and upload to the submission link on Blackboard.

What I want you to do:

Write a short introduction to your redesign project topic that includes an image of the product and/or failed part, a statement of function, and (if possible) specifies what structural element you will be using to model the failed component. In your introduction state the motivation for a redesign and discuss key properties and attributes that will be considered for material and process selection.

Why I want you to do it:

By the end of the semester, you will complete a full redesign report, culminating in selection of a specific material and manufacturing method to replace a failed component. To keep you on target and provide opportunities for intermediate feedback, aspects of the report will be submitted throughout the semester. The introduction you write for this assignment will be revised based on instructor feedback and incorporated into your final report.

How I want you to do it:

In a word document, write a brief introduction in paragraph format. Cite any sources (for information or images) using [ASME format](https://www.asme.org/publications-submissions/journals/information-for-authors/journal-guidelines/references) - which includes in-text citations that appear in numerical order in square brackets. All images require a descriptive figure caption. Your introduction should be no more than one page, single spaced, through references can appear on a second page. See example on the following pages.

Grading Rubric

For this assignment you will create two plots as practice for the plotting, chart manipulation, and data presentation you will do in your semester selection project.

What I want you to do:

Make the two plots described on the following page using **Level 3** of the GRANTA EduPack software. Format each plot as described and copy into a word document. For each material index plotted, include a table with a ranked list of top materials and add a descriptive figure and table captions.

Why I want you to do it:

Your final project report will contain several plots produced using the GRANTA EduPack software. The purpose of this assignment is to practice making and professionally formatting plots to ensure that the charts submitted in your final project document are clear and useful visuals. While each student will have different plots in their final report, specific to their selection project, for this deliverable all students will produce the same two plots. This assignment will also introduce the Level 3 database and use of appropriate figure and table captions.

How I want you to do it:

Follow the instructions on the next page. Paste each plot into a word document to add captions. Include a ranked table of top materials with each plot. Save your file as a pdf and upload to the deliverable 4 submission link on Blackboard.

Grading Rubric

Translate the requirements of your redesign to a prescription of function, constraints, objectives, and free variables. Save as a pdf file and submit via the "deliverable 5" assignment link in Blackboard. See example on the following pages.

What I want you to do:

The next step in the redesign process is to translate the requirements of your design into specific constraints and objectives for both material and process selection. Provide a brief written introduction describing the design objectives. Include an appendix showing any calculations made and justifying constraint values. Include citations to all sources.

Why I want you to do it:

Translation is the critical step in selection. A thorough translation will ensure your redesign report comes together smoothly. This assignment will give you the chance to examine the detailed requirements for your part and explore the property values available in the software in more detail.

How I want you to do it:

A table is the best way to present the details of your translation. To ensure all students complete projects of comparable difficulty and quality, the following must be included in your translation:

- Statement of function, including, if possible, the structural element used to model the part (can be copied from your introduction - check feedback first for any necessary edits)
- A minimum of 8 quantitative constraints ("quantitative" in this case includes durability ratings and any other values that can be screened for in the software). **List property names as they appear in Level 3 of the software** (for example, endurance limit should be listed as "fatigue strength at 10^7 cycles"). Include if each value is a minimum or maximum limit, or range, and include units (where applicable) that match the metric units in the software.
- A minimum of 2 material indices to rank materials based on design objectives. Do not derive indices, select them from the "Learn" tab in the software. Be sure to select the proper indices based on your structural element and free variable(s) or other design attributes
- A list of free variables (include choice of material, choice of process, and any geometric free variables).

Preceding your translation table include a written overview of design objectives. Include a detailed appendix at the end of your document showing any calculations and justifying constraint values.

Grading Rubric

Conduct interviews with an engineer and a non-engineer. Submit a transcript of each interview, along with a short reflection, using the submission link on Blackboard. Incorporate insight from your interviews into your final project report.

What I want you to do:

Select one working engineer or another engineering student (not currently taking MASC 310) and one non-engineer. Conduct two separate interviews where you discuss your material and process selection project with each interviewee.

Why I want you to do it:

As discussed during our class session on sociotechnical thinking, the profession of engineering does not prioritize technical work over all else. Working engineers must also consider the social (environmental, ethical, economic, health, safety, political, cultural) aspects of any project. When working on a project individually, it is easy to adapt a narrow focus. Discussing your project with others, including people from outside your field, will help to reveal any gaps in your thinking.

How I want you to do it:

Select one engineer and one non-engineer to interview. Conduct your interviews separately. Begin by describing your selection project:

- Introduce the product and how it failed
- Describe your proposed solution (replacement material and processing method)

Ask the questions in the provided word document and make note of responses (this can be done in person/on Zoom or over email by sending a summary of your project along with the questions to your interviewee). Fill out the reflection questions after both interviews are complete. Save your completed word document as a pdf and upload using the link on Blackboard (**due with the final report on the last day of classes – Dec 3rd at 11:59 pm**)

Note: While the details of your interviews should not be included in your final project report, it is expected that your report address sociotechnical aspects of design and incorporate insight gained from this assignment.

Grading will be based on completing both interviews and providing a thoughtful reflection.

Appendix B: Open-ended student evaluation comments

*All spelling/formatting is the students own